

Helium Exploration and Development Play in Western Canada

Royal Helium Ltd. is publicly traded on the TSX Venture exchange under the symbol RHC that is focused on the exploration and development of primary helium in southern Saskatchewan. Royal Helium is currently one of the largest helium leaseholders in Canada with land that was methodically evaluated for helium potential for over two years and has been vetted by helium experts, professional geologists and engineers.

Elements for Success in a Resource Play

Commodity

- High value and increasing price
- Large and growing demand
- Decreasing supply
- Non-substitutable

People

- Technical expertise and experience
- Financial & public company experience
- Domain experience in area
- Focused management team

Targets

- Multiple land packages
- Highest known helium concentrations
- Existing data, wells and production
- Multiple targets at each package

Land

- Largest helium lease holders in N. America
- 572 sections of land in Saskatchewan
- Existing infrastructure – power, access
- Excellent geo-political regime